

# ROBYN DOLET

UX DESIGNER WITH A PASSION FOR RESEARCH





Working with my team on the Amazon Explorer project. Indiana University - Bloomington. Fall 2012. Photo: Yizhou Pan.

# About me

My journey into design began during my junior year of college. I was in my statistics class, when I had an epiphany, realizing the path I was heading down was not for me. I had yet to explore what I was truly passionate about. After some soul searching, I realized two things: I enjoyed solving problems, and I loved creating things. I then started searching for a career that would challenge me while allowing me to express myself creativity; this led me to the world of HCI.

As a designer, your basic practices do not change, however, it's the thrill of exploring a problemspace that allows growth...and this is what attracts me to HCI. Overall, I am passionate about design and research and I want to use my creativity to collaboratively develop solutions that will impact a wide range of people.

I am currently based in the **Charlotte Metro** area, working for **Salesforce's Customer Success Group team**. I utilize my talents as a senior designer to enhance the mobile and desktop experiences for our provider B2B customers, with an emphasis placed on the healthcare and home improvement customers.





**ADAPTABLE** 







Through my career, I have found that design does not follow a linear process, rather the needs of our customers shape how we land upon a design solution. Below you will find some of my favorite tools to utilize when exploring a problemspace.

# PROBLEM FRAMING THRU EXPLORATION

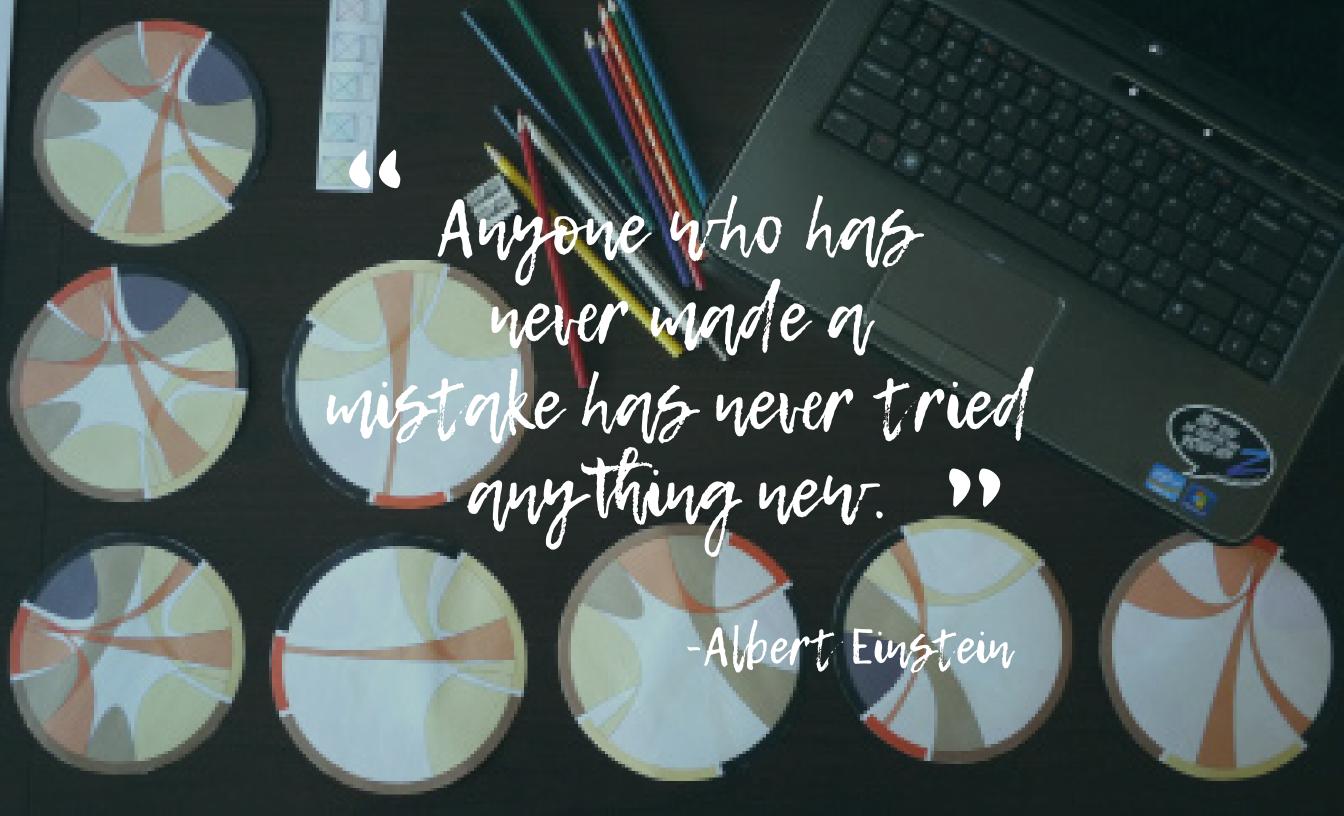
Affinity Diagramming
Card Sorting
Contextual Inquiry
Ethnography
Interviews
Persona & Scenario Development
Sketching

# PROTOTYPING

Arduino (Uno/LilyPad)
Elito Method
Paper Circuits
Paper Prototypes
Storyboarding
Wireframes

# EVALUATION AND LAUNCH

Design Critiques
Focus Groups
Usability Testing
User Acceptance Testing







# plore Wells Fargo graduate student loans

ates. Zero application and origination fees. No cosigner required for most students.

#### Fraduate<sup>SM</sup> Loan

raduate school tuition for MBA, law, or graduate programs.

Details >

### ernative Loan for Medical

uition and other expenses for cal, dental, and most other uate-level health programs.

Details >

#### Repayment resources

- Payment options
- Learn about repayment
- Payment questions

r a student loan

#### Wells Fargo Bar Exam<sup>SM</sup> Loan



Pay expenses related to taking the bar exam like registration, prep work, and living expenses.

More Details >

#### MedCAP-XTRA® After School Loans



Pay for other health program costs like relocation, residency, medical boards, and clinical exams.

More Details :

#### More resources

- → Find scholarships
- → Register: paying for college webinars
- Student lending principles
- > Financial aid officers

#### Already Applied?

- > Check application status
- > Sign loan documents
- Borrower complete an application
- Cosigner complete an application
- → Complete a saved application

#### Estimate your payments

Use our calculator to see how much debt you might be able to manage based on your expected starting salary after graduation.

Student Loan Calculator >

#### Still have questions?



#### Was this content helpful?



# GRADUATE STUDENT CENTER

# **CX Designer (Interaction, Visual)**

The Graduate Student Center (GSC) was an effort to update the landing page and six product pages that comprised the GSC. I was brought in mid-way during the project once the team decided they wanted to update the look-in-feel of the pages on top of content updates.

For this project, I served as CX Designer and was in charge of creating, packaging, and delivering all of the visual assets and wireframes. I partnered with the content strategist on the design. This project ended up being put on an indefinite hold before being scraped when Wells Fargo decided to no longer offer student loans.



#### ibly

es — and make careful comparisons among all of your choices. If you determine that a private for you, Wells Fargo provides loans to help meet the needs of nearly every student.

## THE SCOPE.

The Graduate Student Center (GSC) pages had a stark contrast to the Undergraduate pages which had just undergone an update. Stakeholders wanted to update the design and content on seven pages: GSC landing page, four graduate specific loan products, and two additional loan products

## TARGET AUDIENCE.

Students and parents interested in obtaining a loan for graduate school. On top of a general loan, there were specific loans geared towards law and medical students, as well as students in community college and parents



# **DESIGN CONSTRAINTS.**

- Increase the amount of white space
- Utilize new components to update the look and feel
- CTA needed to remain prominent on the page
- Highlight key features, with an emphasis placed on rates
- ~ 3 month turnaround

# **DESIGN PROCESS.**

#### **PROBLEM FRAMING**

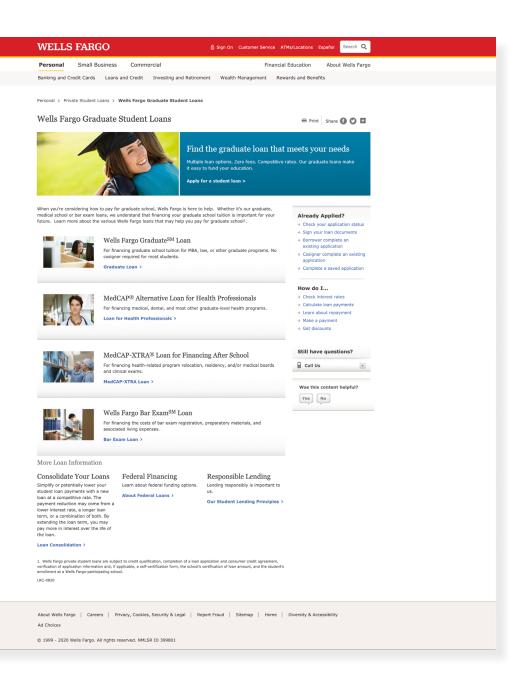
Stakeholder interviews, Page Evaluation and Design Critique

#### **CONCEPTION AND PROTOTYPING**

Content updates, Sketching, Wireframes, Design Critique, Iterations

The Wells Fargo graduate student loan center is no longer in compliance with the new brand.





Graduate Student Center landing page circa 2019 (left) and the proposed new designs (right)

i Sign On Customer Service ATMs/Locations Español Search

Personal Small Business Commercial Banking Loans and Credit Insurance Investing and Retirement Wealth Management Financial Education About Wells Fargo

Personal > Private Student Loans > Wells Fargo Graduate Student Loans

MBA, Law, Medical, and Graduate Student Loans







#### Explore Wells Fargo graduate student loans

Competitive rates. Zero application and origination fees. No cosigner required for most students.

#### Wells Fargo Graduate<sup>™</sup> Loan



Pay graduate school tuition for MBA, law. other graduate programs.

Wells Fargo Bar Exam<sup>SM</sup> Loan Pay expenses related to taking the bar exam like registration, prep work, and

#### MedCAP® Alternative Loan for Medical MedCAP-XTRA® After School Loans & Health Students



Pay tuition and other expenses for medical, dental, and most other graduate-level health programs.

Pay for other health program costs like relocation, residency, medical boards. and clinical exams.

- > Explore federal student loans
- → Cosigner benefits

Before you apply

Steps to apply for a student loan

#### Repayment resources

- → Learn about repayment
- → Payment questions

#### More resources

- - → Student lending principles

- ⇒ Register: paying for college webinar
- → Financial aid officers

#### Borrow responsibly

When it comes to financing your education, be sure to look at all of your options - including grants, scholarships, and loans from all sources - and make careful comparisons among all of your choices. If you determine that a private student loan is right for you, Wells Fargo provides loans to help meet the needs of nearly every student.

#### Already Applied?

- > Check application status
- Sign loan documents
- application > Cosigner complete an
- application
- Complete a saved application

#### Estimate your payments

Use our calculator to see how manage based on your expected starting salary after graduation. Student Loan Calculator >



Was this content helpful?



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#### Private Graduate Student Loans

A Wells Fargo GraduateSM student loan is designed for graduate students who are enrolled in an MBA, law or other qualified graduate program who are seeking a degree, license or certificate.1

Cover the cost of education, including tuition, fees, books, living expenses, and more (minus other aid).

#### Renefits

- Students make no payments until 6 months after leaving school.<sup>2</sup>
- . Pay no application, origination, or early repayment fees.
- · Select a competitive fixed or variable interest rate option.
- Reduce your loan cost by qualifying for our interest rate discounts.3

A cosigner may help you qualify for a student loan and potentially get a lower interest rate, but is not required to apply.



Ready to get started? See a checklist of what you'll need to apply.

- + Interest Rates & Features
- + Eligibility

+ How Interest Rates Work

1. Wells Pargo private attident loans are subject to credit qualification, completion of a loan application/consumer credit agreement, verification of application information and, if applicable, a self-certification form, the school's certification of amount, and the student's enrollment at a Wells Farge-participating school

2. Students are not required to make payments while in school, repayment begins 6 months after you graduate or leave school. The maximum innechool period is 7 years after the date of first disbursement. Interest accrues during any deferment periods. including the imachool period, and is capitalized to the loan upon entering repayment.

Discount eligible during application: You may qualify for a relationship interest rate discount if you or your cosigner (if applicable) has any of the following with Wells Pargo prior to your Pinal Loan Disclosure being issued:

- A Partifolio by WeVs Pergo® relationship 0.50% discount
- A qualifying Wells Fargo consumer checking account = 0.25% discount
- A prior federal or private student loan made by Wells Fargo = 0.25% discount [prior Wachovia federal student loans are not

Only one qualifying relationship discount will apply. You will receive the applicable discount for the life of the loan.

#### Discount eligible during repayment:

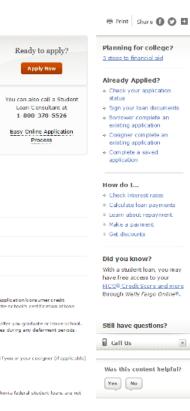
 Automatically withdrawn payment discount ("ACII") — You may qualify for a 0.25% Interest rate discount during repayment if
you set up automatically withdrawn payments (ACH), directly with Wells Pargo Education Financial Services (EFS), from a designated deposit account. This discount does not apply to bill now or automatic transfers not set up directly with Wells beginned depend a colorier resident in a canceled at any time after regyment begins, the discount life bloat until automatic payment is relectated. The 0.25% interest rate reduction is effective the day after the first payment is made using automatic withdrawal during the repayment period. Discount reduces the amount of interest you pay over the life of the loan. The automatic payment discount may not change your morthly payment amount depending on the type of loss you receive, but may reduce the number of payments or reduce the amount of your final payment. Afti payments and discount will discontinue upon entering deferment or forbearance periods.

Wells Fargo reserves the right to modify or discontinue interest rate discount program(s) for future loans or to discontinue loan programs at any time without notice.

4. The guoted Annual Percentage Rate (APR) "with discount" includes a customer interest rate discount of 0.25% for having a prior student loan with Wells Fargo or a qualified Wells Fargo consumer checking account. Variable interest rates are based on an Index, plus a margin. The APR for a variable rate loan may increase during the life of the loan if the index increases. This may result in higher monthly payments. Rates are current as of 07/01/2018 and subject to change without notice. Wells Fargo reserves the right to change rates, terms, and fees at any time. Your actual APR will depend upon your credit bransection a credit history, and will be determined when a credit decision is made. For questions, please contact us at 1-000-378-5326.

5. A noual Percentage Rates and payments are representative samples for educational purposes only, and may not reflect current or actual loan rate offers or available percentage rates. Your actual APR will depend upon your credit transaction and credit history, and will be determined when a credit decision is made.

Deposit products offered by Wells Fargo Bank, N.A. Member FD1C.



Graduate Student Center product page circa 2019 (left) and the proposed new designs (right)

WELLS	
FARGO	

â Sign On Customer Service ATMs/Locations Español Search

Financial Education About Wells Fargo

Personal Small Business Commercial

Banking Loans and Credit Insurance Investing and Retirement Wealth Management

Personal > Private Student Loans > Wells Fargo Graduate Student Loans > Private Graduate Student Loans

#### Private Graduate Student Loans



#### Competitive interest rates

Variable rates: 5.88% APR<sup>2</sup>(with discount) to 12.22% APR<sup>2</sup> (without discount) Fixed rates: 6.36% APR<sup>2</sup>(with discount) to 12.78% APR<sup>2</sup> (without discount)

View APR Examples

#### Wells Fargo student loan benefits

Covers up to 100% of tuition, books, housing, and other costs for graduate students in MBA, law, or other qualified graduate programs.<sup>1</sup>

You don't have to start repaying your loan until 6 months after you leave school. Or, you can choose to make early payments during school to reduce overall interest costs.

#### Flexible payment options Interest rate discounts

You may be eligible for a discount if you have a qualifying Wells Fargo relationship or enroll in automatic payments when you start repaying

#### Zero fees

You don't have to worry about application, origination, late, or early repayment fees.

#### Ready to apply?

You can also call a Student Consultant at 1-800-378-5526

Easy Online Application Process

A cosigner may help you qualify for a student loan and potentially get a lower nterest rate, but is not required to apply. Find out more >

- + Rates & Discounts + Eligibilty
- + Borrowing Limits
- + What you need to apply

#### Create a budget



dollars



Attend a webinar

- 1. The quoted Annual Percentage Rate (APR) "with discount" includes a customer interest rate discount of 0.25% for having a prior student loan with Wells Fargo or a qualified Wells Fargo consumer checking account. Variable interest rates are based on an Index, plus a margin The APR for a variable rate loan may increase during the life of the loan if the index increases. This may result in higher monthly payments. Rates are current as of 10/31/2017 and subject to change without notice. Wells Fargo reserves the right to change rates, terms and fees at any time. Your actual APR will depend upon your credit transaction and credit history, and will be determined when a credit
- Wells Fargo private student loans are subject to credit qualification, completion of a loan application/consumer credit agreement, verification of application information, and if applicable self-certification form, school certification of loan amount, and student's enrollment
- 3, Students begin repayment 6 months after leaving school, or 5 to 7 years after the first disbursement date (depending on discipline

Discount eligible during application: You may qualify for a relationship interest rate discount if you or your cosigner (if applicable) has any

#### Already Applied?

- Check applicattion status
- > Sign loan documents
- > Cosign an application

#### Estimate your payments

Use our calculator to see how much debt you might be able to manage based on your expected starting salary after graduation. Student Loan Calculator >

#### How do I...

- → Make a payment
- → Find scholarships

Still have questions?

Call Us

Was this content helpful?



## LAUNCH.

This project never made it to production. Wells Fargo has transitioned away from student loans.

# (PROPOSED) EVALUATION.

IF the project had made it into production, I would have liked to do Real Time Testing Optimization (a process within Wells Fargo that allows us to test a control with multiple variants in real time by splitting user traffic amongst the designs) test for the product pages with 1 control and 2 challengers to gain insight to the information we were presenting on the pages.

A test with UserTesting.com could have provided the team with insight on customer's first impressions of the pages

Page exit, number of applications submitted could also provide insight on the information presented.



# Thomas yeur

Questions?



# TO LEARN MORE ABOUT MY WORK



ROBYN.BOLER25@GMAIL.COM



704-458-0245



Portfolio Sample

A preview of projects I've worked on, highlighting my role, approach, and key outcomes in a concise format.

**Case Studies** 

An in-depth look at select projects, detailing challenges, strategies, and results for a deeper understanding of my work.

